



APPLICATION FOR CLAIMS-MADE PROFESSIONAL LIABILITY INSURANCE

for a Corporation, Partnership or Professional Association

Limits of Liability: \$500,000 Per Occurrence/\$1,500,000 Per Annual Aggregate

NOTE

This application is for the Corporation, Partnership or Professional Association requesting professional liability insurance for the applicable entity and should be submitted by the authorized representative purchasing insurance for the entity.

INSTRUCTIONS: Please complete all sections of this form either electronically or in ink. All sections requiring a signature or initials must be signed in ink.

- _____ Signed, dated and fully completed application
- _____ Copy of the **declaration page** from your current malpractice insurance carrier's policy
- _____ "Policy History Reports", "Claim History Reports", or "Loss Runs" covering the past ten years. These may be obtained from your current or prior carrier's).
- _____ A copy of your letterhead
- _____ A copy of any advertisements for your services
- _____ Check payable to CPPRRG, Inc. in the amount of \$100 per application for the non-refundable processing fee.

This is an application for a claims-made policy form of professional liability insurance. The coverage of this policy is limited to liability only for those claims that: A) arise from incidents or events that happen while the policy is in force and that involve your professional services or the use of your professional office premises, and B) are first made against you and are reported to the company while the policy is in force.

Insurance coverage is subject to underwriting approval. No coverage exists until a binder or Declarations Page, together with any endorsements that may apply, have been issued to the named insured.

Send completed application with associated documentation and processing fee to:

Norman Lutz
Murray Insurance Associates, Inc.
PO Box 1728 ♦ 39 North Duke Street
Lancaster, PA 17608-1728

If you have any questions regarding the application process or any information contained in this packet, please contact Norman Lutz, at (717) 397-9600 ext. 207 or e-mail at nlutz@murrayins.com

The policy you are applying for will be issued by your risk retention group. Your risk retention group may not be subject to all of the insurance laws and regulations of your state. State insurance guarantee funds are not available for your risk retention group.

PRACTICE INFORMATION

 Name of Corporation, Partnership or Association

 Street Address

 Mailing Address (if different)

 City

 County

 State

 Zip code

 Authorized Contact

 Title:

 Phone Number and Extension

 Fax Number

 E-mail Address

 Federal Tax ID Number

PRACTICE LOCATIONS

Current Office Locations: List all current office or clinic practice locations in this section. Include all locations whether or not CPPRRG, Inc. insurance is desired at that location. If additional space is required to show more than four practice locations, please attach a separate sheet or your brochure.

<u>Name of Location</u>	<u>City and State</u>	<u>County</u>	<u>% of practice</u>

 Applicant's Signature (All pages must be signed)

 Date



List the names of all physicians, nurse midwives and podiatrists associated with this practice. If additional space is needed, please attach a roster.

	<u>Name</u>	<u>Specialty</u>	<u>Name of carrier if NOT to be insured through CPPRRG</u>
1			
2			
3			
4			
5			
6			
7			
8			
9			
10			
11			
12			

Please list the name of all nurse practitioners, nurse surgical assistants, nurse anesthetists, nurse surgical assistants, opticians, optometrists, perfusionists, physician assistants, physcists, and psychologists associated with this practice. If additional space is needed, please attach a roster.

	<u>Name</u>	<u>Specialty</u>	<u>Name of carrier if NOT to be insured through CPPRRG</u>
1			
2			
3			
4			
5			
6			
7			
8			
9			
10			
11			
12			

Please list the number of other professional employees in your practice:

	Audio/speech pathologist
	Electroencephalogram technician
	Laboratory technician
	Licensed practical nurse
	Medical assistant
	Occupational therapist
	Ophthalmology technician
	Optician

	Physical Therapist
	Registered Nurse
	Surgical Assistant
	Surgical Technician
	X-ray technician
	Social worker
	Other: _____
	Other: _____

Applicant's Signature (All pages must be signed)

Date

INSURANCE HISTORY

<u><i>You must attach the declarations page from your current policy</i></u>	<u>Current Policy</u>	<u>First Prior Policy</u>	<u>Second Prior Policy</u>
Insurance Carrier			
Type of policy (Claims-made or Occurrence)			
Effective Date			
Expiration Date			
Retroactive date (Claims-made only)			

If your current policy is a "Claims-Made" policy, you MUST either purchase prior acts coverage from your new carrier OR obtain a reporting endorsement from your current carrier.

<p>If you DO NOT WANT or DO NOT NEED prior acts coverage, please indicate this decision by signing in the space provided. By signing, you are acknowledging that your retroactive date of coverage WILL BE THE SAME as your effective date of coverage.</p>	<p>I decline or don't need retroactive coverage:</p>
	Applicant Signature

PROFESSIONAL LIABILITY HISTORY

Has any claim or suit for alleged malpractice been made against you that has NOT been reported to a prior insurer?	Yes	No
Has any claim or suit for alleged malpractice been brought against you in the past ten years?	Yes	No
Are you aware of any acts, errors, omissions or circumstances which may result in a malpractice claim or suit being made or brought against you?	Yes	No

IF YOU ANSWER YES TO ANY OF THE QUESTIONS ABOVE, YOU MUST COMPLETE THE FOLLOWING SECTION:

CASE 1	Date of occurrence of event	Date case was filed	Plaintiff's Name	Carrier involved		
	Your status in this case		Status of case			
		Primary defendant		Pending		Dismissed/dropped
		Co-defendant		Found for plaintiff		Settled, if settled, state amount:
				Found for defendant		Amount:
	Alleged harm to patient:					
	Circumstance of patient's illness:					
	Any other pertinent details:					

Applicant's Signature (All pages must be signed)

Date

CASE 2	Date of occurrence of event	Date case was filed	Plaintiff's Name	Carrier involved	
	Your status in this case		Status of case		
	Primary defendant		Pending	Dismissed/dropped	
	Co-defendant		Found for plaintiff	Settled, if settled, state amount:	
			Found for defendant	Amount:	
	Alleged harm to patient:				
	Circumstance of patient's illness:				
Any other pertinent details:					
CASE 3	Date of occurrence of event	Date case was filed	Plaintiff's Name	Carrier involved	
	Your status in this case		Status of case		
	Primary defendant		Pending	Dismissed/dropped	
	Co-defendant		Found for plaintiff	Settled, if settled, state amount:	
			Found for defendant	Amount:	
	Alleged harm to patient:				
	Circumstance of patient's illness:				
Any other pertinent details:					

The undersigned agrees to fully comply with the conditions of membership in CPPRRG and understands that noncompliance may result in a non-renewal of coverage. The undersigned declares that to the best of his or her knowledge and belief that the statements set forth herein are true. Although the signing of this application does not bind the undersigned on behalf of the applicant or its organization or other insured person to effect insurance, the undersigned agrees that this application and its attachments shall be the basis of the contract should a policy be issued and shall be attached to and form part of this policy. The Company is hereby authorized to make any investigation and inquiry in connection with this application that it deems necessary.

Notice to Pennsylvania Applicants: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals for the purpose of misleading information concerning any fact material thereto commits a fraudulent insurance act which is a crime and subjects such a person to criminal and civil penalties.

 Applicant Signature

 Date

The policy you are applying for will be issued by your risk retention group. Your risk retention group may not be subject to all of the insurance laws and regulations of your state. State insurance guarantee funds are not available for your risk retention group.